



2 Days Workshop

FINANCIAL MODELING & COMPANY VALUATION

Course Overview

This on-site instructor-led training is thus specially designed for participants who would like to build their knowledge in the field of finance using excel. It will give students and professionals the expertise suited for a job in financial research domain. This workshop will provide a comprehensive overview of Basic Excel for Finance as well as Advanced Financial Valuation.

Learning Outcome

- ✓ The course is designed with a very practical approach to integrate theoretical knowledge of finance with the business finance using Excel Spreadsheets. The participants will get familiar with the following:
- ✓ Excel techniques and shortcuts
- ✓ Building comprehensive financial models from scratch
- ✓ Financial statements (P&L, BS, CF)
- ✓ Supporting Schedules (Working Capital, PP&E/Depreciations/Capex, Intangible Assets, Retained Earnings, Debt & Interest)
- ✓ Financial Ratios Output Sheet
- ✓ Sensitivity/Scenario Analysis
- ✓ Learn to integrate assumptions and drivers into financial models

Who Should Attend?

- ✓ Investment Banking Aspirants
- ✓ Capital Market/Equity Research Aspirants
- ✓ Professionals working in KPO's
- ✓ Broking House Professionals
- ✓ MBA Students

Objective

The aim of this program is to provide in depth knowledge of Financial Modeling and Equity Valuation techniques. The program is entirely excel based and has been designed by industry expert with many experience in valuation. The insights from the program will help the participants to perform all kind of financial analysis using excel.

Course Content

Part A

- ✓ Introduction to Excel 2007
- ✓ Basic Functions and shortcuts like,
 - Applying General, Number, Currency Date, Accounting Formats
 - Formatting Rows, Columns, Tables and Worksheets
 - Using Find and Replace
 - Using Paste Special Box
 - Filtering and Sorting
 - Other frequently used functions
- ✓ Financial Statement Analysis
 - P&L, BS, CF and their consolidation

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Part B

- ✔ Financial Statement Analysis (Understanding various terms like Investments, Non Recurring Items, Normalization, Capitalization vs. Expensing, Goodwill, Impairments, Leases, Treasury Stock, Buy Back)
- ✔ Financial Modeling using Excel (Develop a model for a sample company from Scratch)
- ✔ Estimations/Forecasting Techniques
- ✔ Valuation Techniques using DCF Modeling and Comparative/Multiples Approach
- ✔ Advanced Excel Techniques and Shortcuts including
 - Financial Functions
 - Date and Time Functions
 - Mathematical functions
 - Statistical
 - Lookup and Reference
 - Grouping and Formatting Outputs
 - Scenario Analysis
 - Sensitivity Analysis

IILM-GSM, has more than 4 years of experience in all facets of Equity Research – Investment thesis formulation, Financial modeling, Industry analysis, Valuation & Investment research writing. Currently working with a leading research firm supporting Sell-side team of a US based Investment Bank. As an offshore research associate, he corroborates an equity analyst and works for the Media and Entertainment sector, covering global Media companies like Walt Disney, Discovery, Time Warner, Viacom, News Corp, etc.

Intelivisto Advantage

Intelivisto strives to act as a catalyst in India's growth story of re-emerging India. With specific focus on growing financial sector in India, the company is engaged in developing and designing courses and conducting workshops to educate and nurture talent among aspiring students and professionals.

The team behind this initiative has gained decades of experience in handling large multinational setups in India and abroad in multiple domains in financial sectors. Having worked with leading financial institutions and intermediaries, the team brings in hands-on experience and passion. The team is credited with training hundreds of students and professionals for various industry certifications in association and as part of some of the leading institutions in India and abroad.

Our courses bestow the holistic understanding of functioning of financial markets, operations, risk management, research and analytics, portfolio management backed by advance online test and assessment platform and other learning tools.

Faculties Profile

Piyush Mittal

DCE graduate and alumni of Richard Ivey School of Business (Canada), has around 5 years of experience in Investment Banking (Capital Markets and M & A). He has worked on buy side and sell side Pitch Books, financial models, company valuations, Industry Research. Currently, he is assisting a Mid Market M & A team of top US investment bank and helps them on deals ranging from US\$50 million to \$500 million. He has worked on various different sectors including construction, food, retail, apparel, etc.

Vishal Jain

Electronics graduate from Hindu College and alumni of

Registration

Register online at www.intelivisto.com or write to us at trainings@intelivisto.com. You can also reach us at +91-9582000102 from 9.00 am to 7.00 pm (Monday to Saturday).